COST ASSESSMENT DATA ENTERPRISE

CADE New Features

CADE Cost & Technical Focus Group

October 21, 2020

Agenda

- **CADE Updates**
  - CADE DTMHub
  - Post Award Conference (PAC) Tracking
  - CSDR Browse Bulk Export Updates

What is the Endorsed DTMHub

The Endorsed DTMHub allows Endorsing Organizations to share datasets, tools & models with the cost community

DTMHub Overview Data & Analytics Landing Page:
Govt Analyst Default view

GOVERNMENT ANALYSTS

Keyword search

Filters

Search by Service or Organization

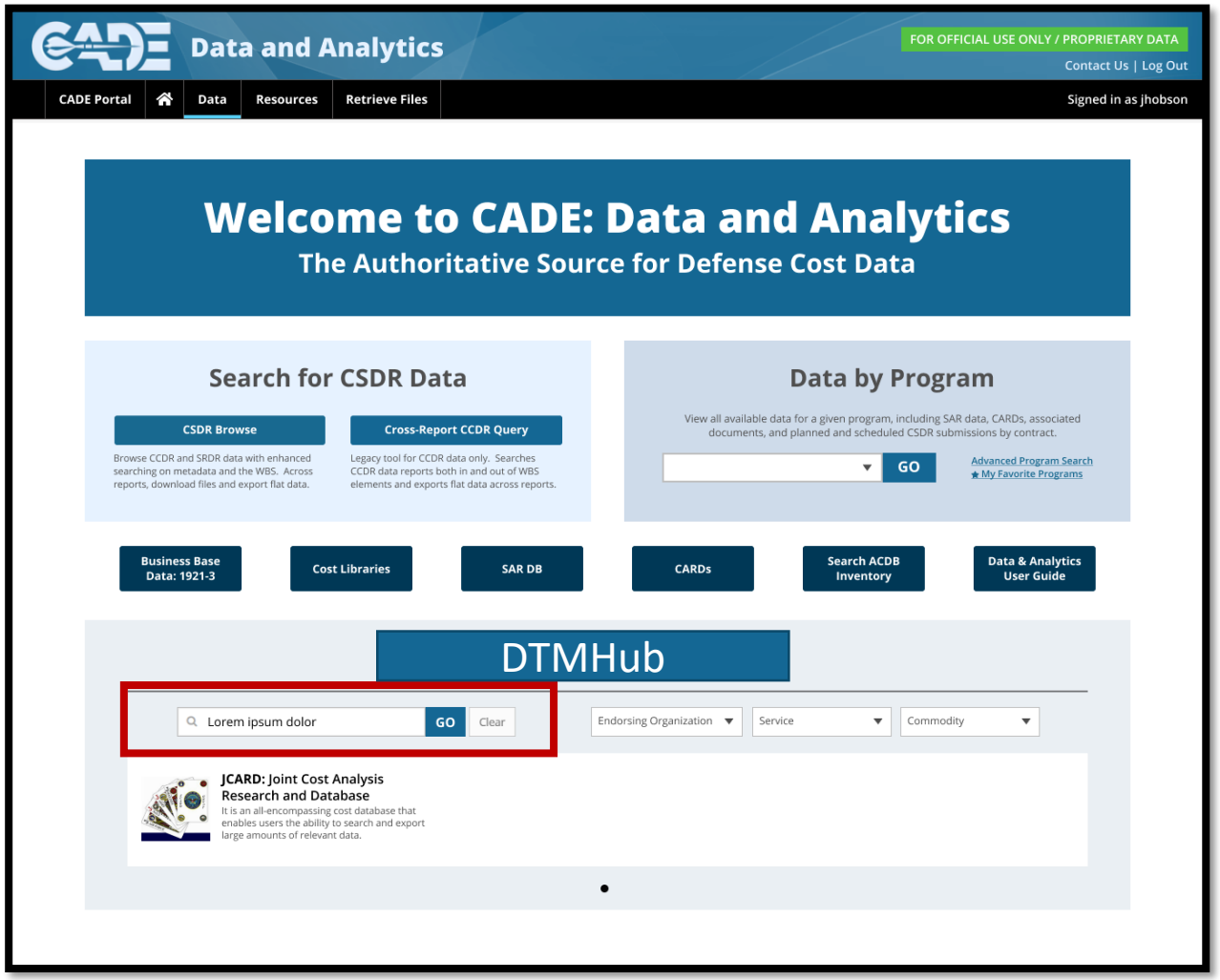
Select to view detail

Navigate through all items

Data is accessible to Govt Analyst across the DoD to increase knowledge and sharing

DTMHub: Keyword search

GOVERNMENT ANALYSTS

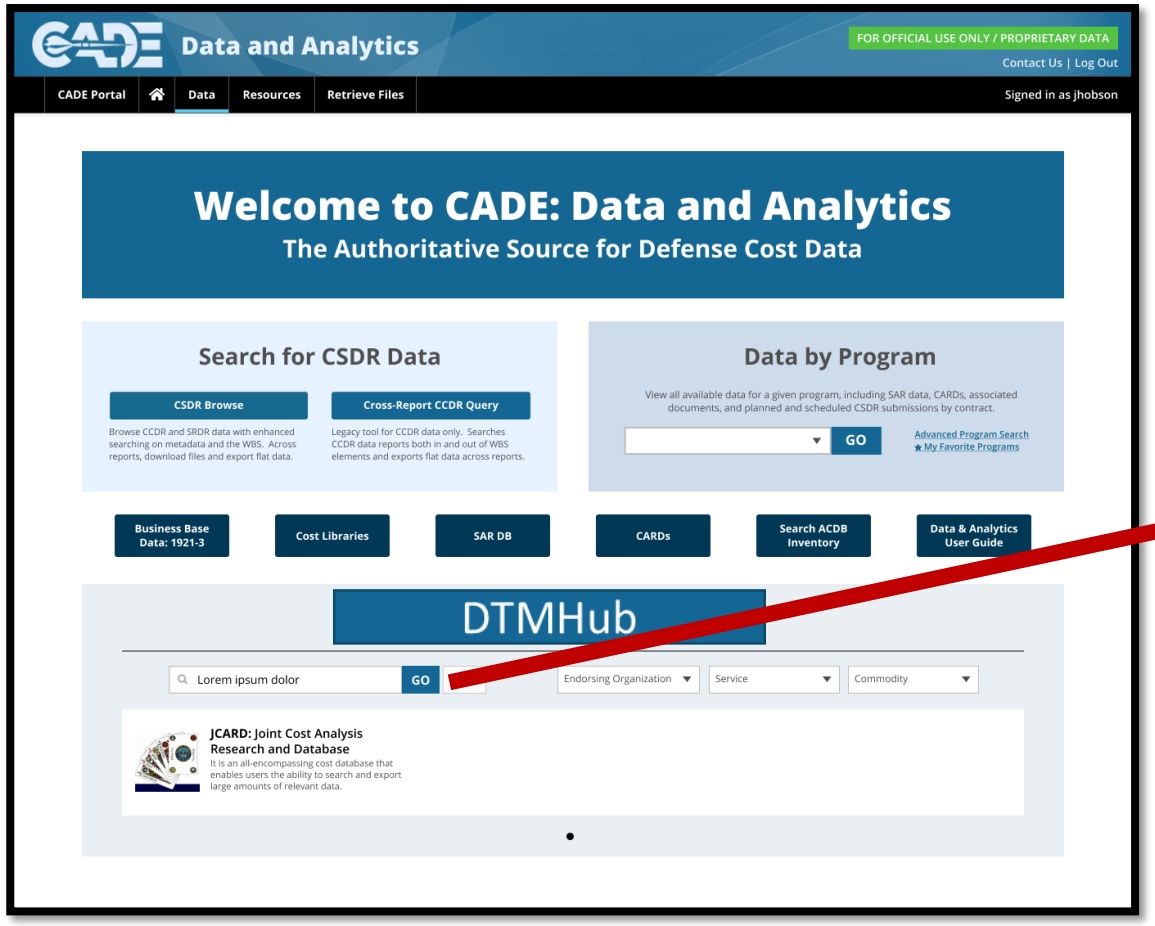


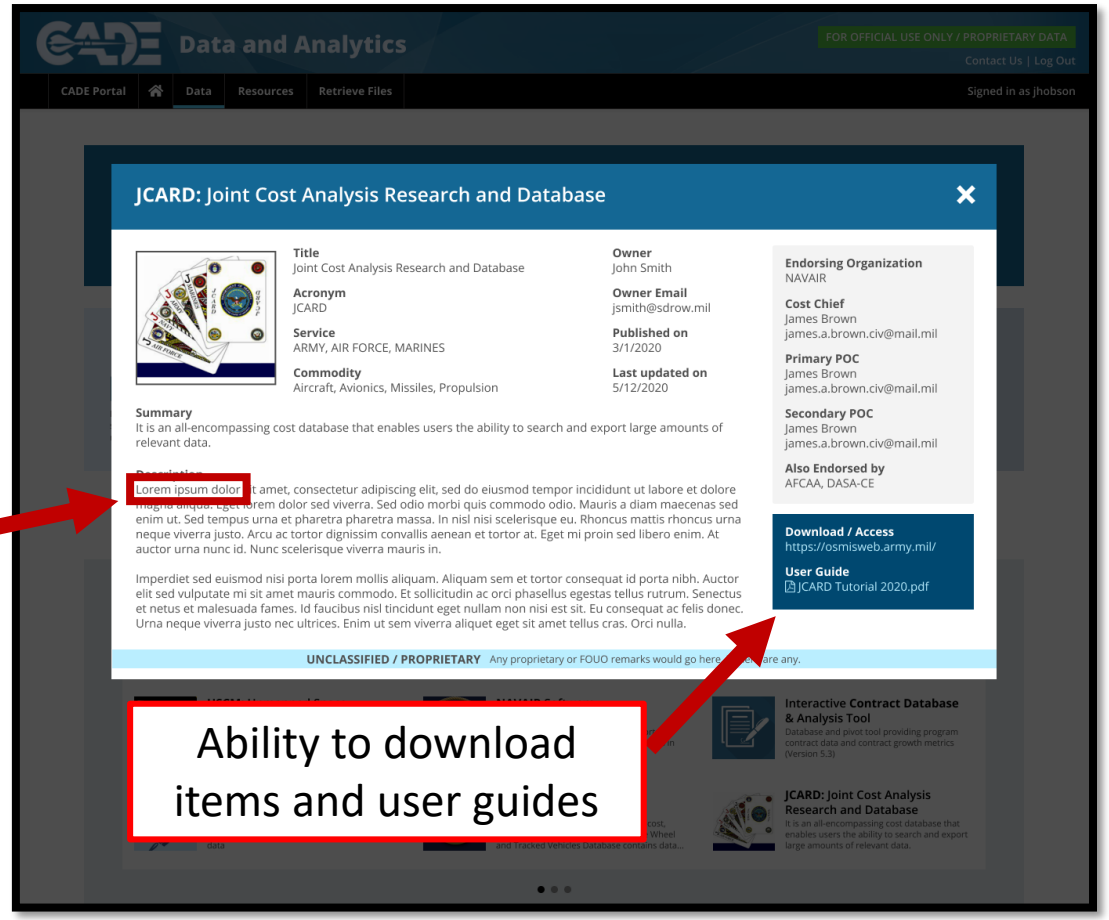
Entering Search parameters returns items that meet criteria

Keyword searches through All metadata fields entered by the Admin

DTMHub: Access a specific app

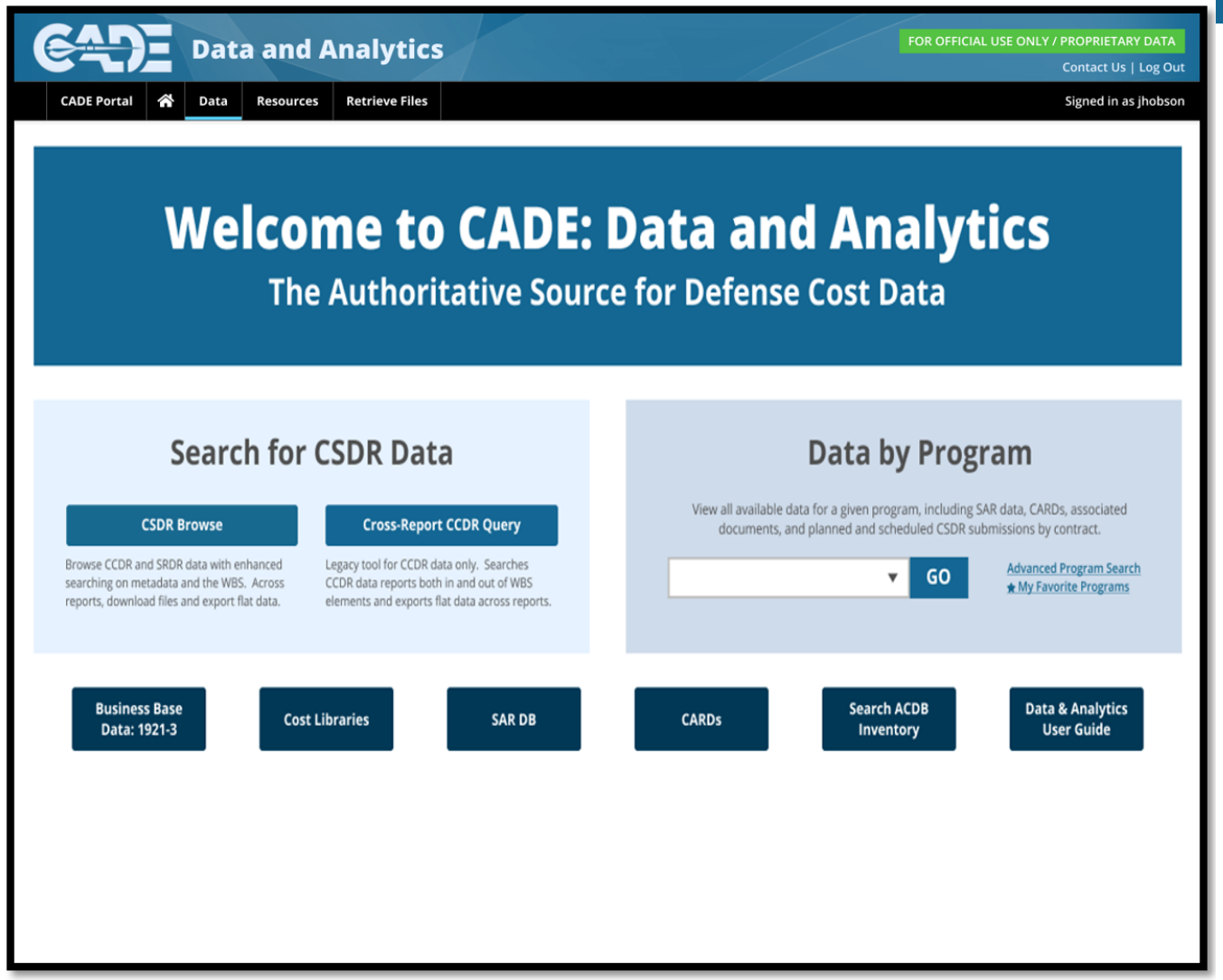
GOVERNMENT ANALYSTS





Data & Analytics Landing Page: Non-Govt Analyst

NON-GOVERNMENT ANALYSTS



Non-Govt Analyst will not see the DTMHub when entering Data & Analytics

DTMHub Implementation

- Increment 1: Endorsing Org Admin Functions
  - Endorsing Organization POCs testing in progress
    - Allows Endorsing Organizations to test App feature
    - Admin functionality (upload, edit/delete Apps)

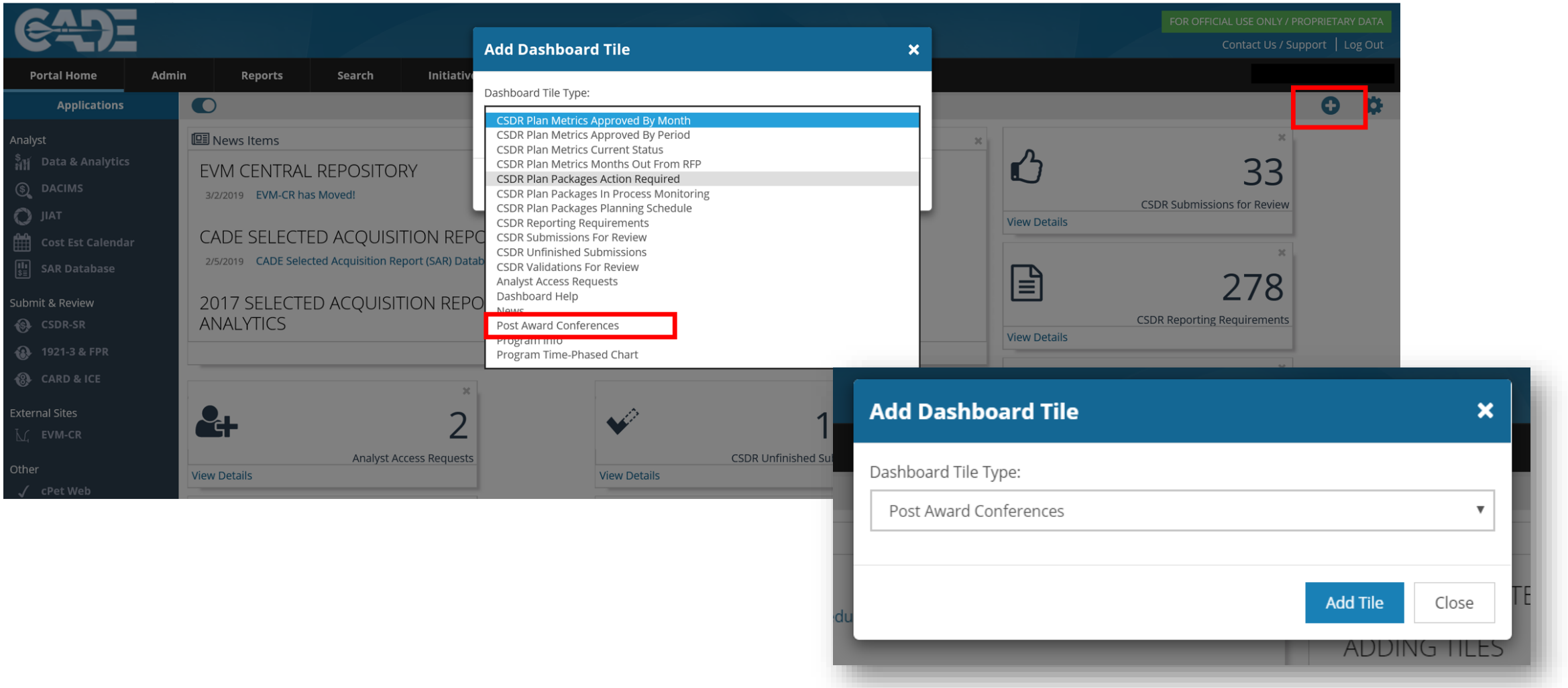
- Increment 2: Landing Page and Management Functions
  - Functional User Testing (in progress)
    - Landing page with datasets, tools, models posted and downloadable
    - Publishing/Rejection functionality
  - Roll-out to Production Environment (ECD: Oct 2020)

Post Award Conference Tracker

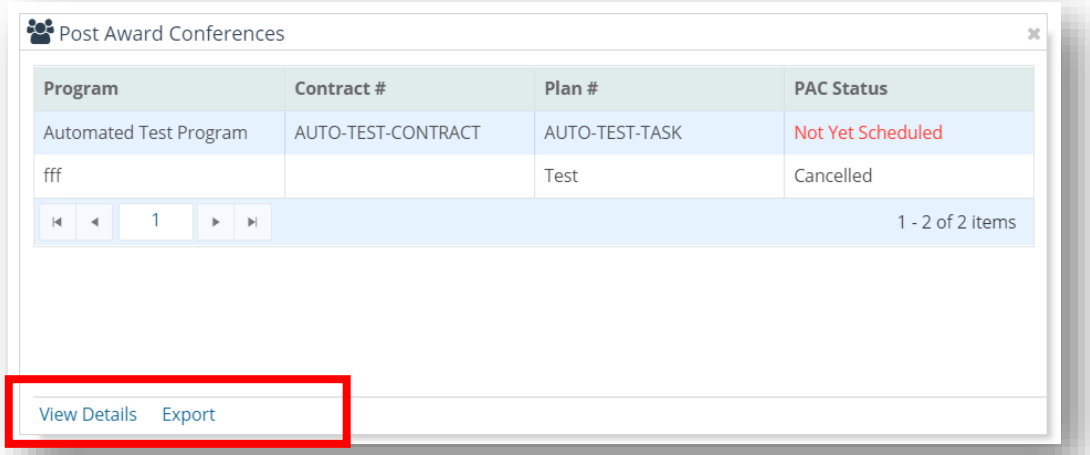
CADE Portal Dashboard Tile

Allows plans analysts (DCARC analysts, Collaborators & Directors) to manage PAC dates and upload briefings & other important material relating to the contract and associated CSDR plan

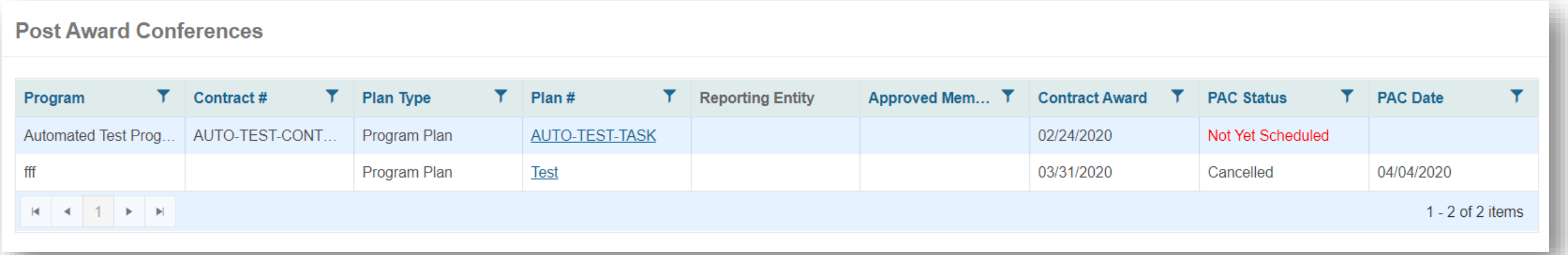
Dashboard Tile can be added to the analysts Portal Dashboard



PAC Tracking



- The PAC Tile will populate with the PAC Metadata from the PPM
- Select Export to export the list of Programs and associated PAC data displayed in the dashboard tile
- Select View Details to enter the Tile and see the corresponding metadata
- If you select the Plan # hyperlink you will be taken to the Plan Task in the PPM



COST ASSESSMENT DATA ENTERPRISE

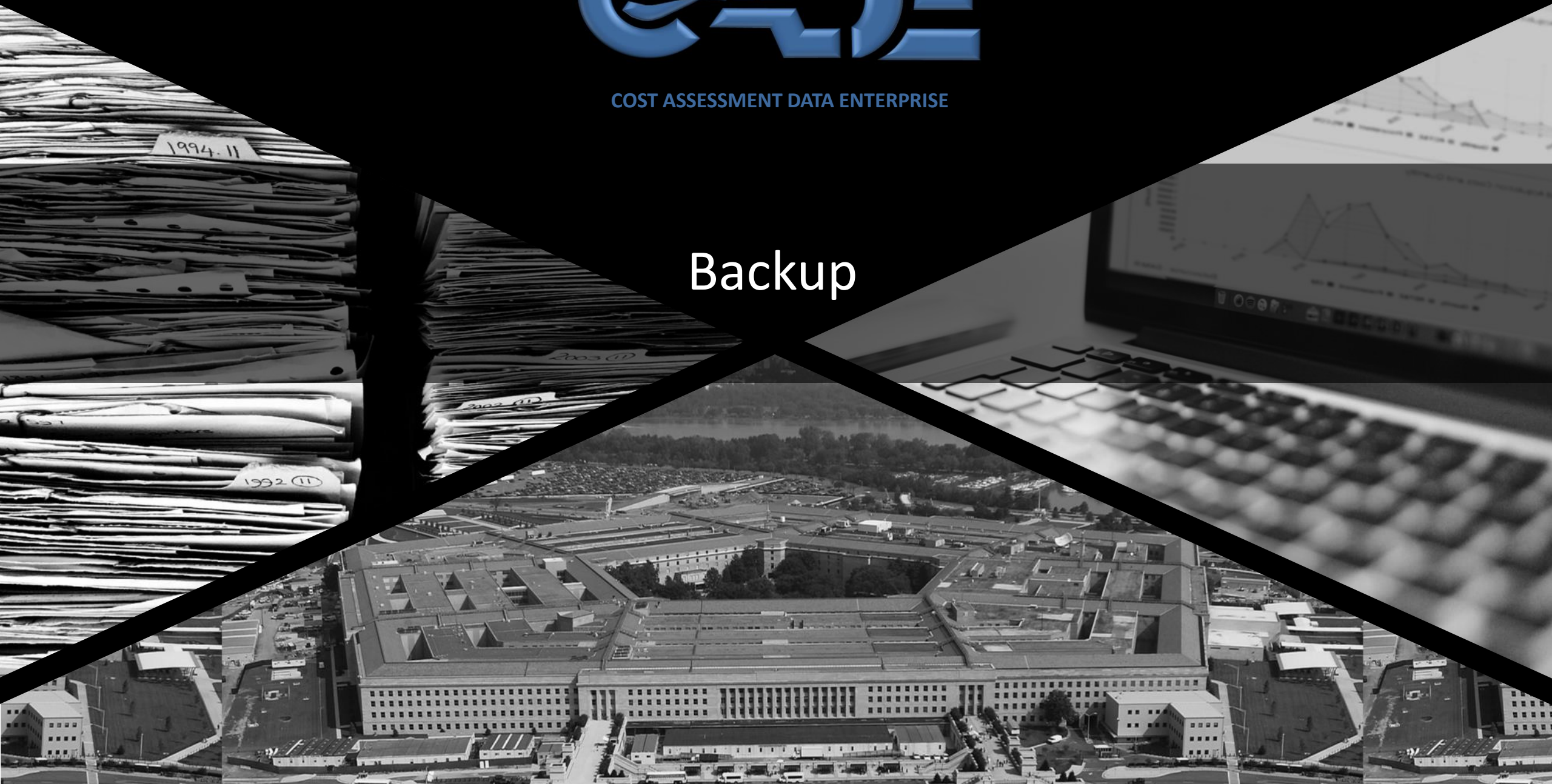
CSDR Browse Bulk Export Updates

Bulk Export Capability

- Ability to download up to **10,000** submission events
- **Immediate** Bulk Download for Submission Events
- **Shorter** wait time when in the Retrieve File Queue

COST ASSESSMENT DATA ENTERPRISE

Backup



DTMHub Admins – Endorsing Orgs

Users assigned as POCs to manage their organization's resources

The Endorser is the Service Cost Chief/Director and holds the rank of GS-14/15 or SES

Responsible for approving datasets, tools and models posted to CADE for their respective organizations

How this role is assigned

- Role Assignments done in CADE Portal role

Assigned Roles

Submitter	Reviewer	Analyst	User / Other	Admin	
☑ CSDRSR	☑ CSDRSR	☑ CADE	☑ Calendar	☑ App Store	☑ Helpdesk
		☐ CADELim	☑ cPetWeb	☑ CADE	☐ JIAT
		☑ DACIMS35	☐ Pending	☑ cPetWeb	☑ Portal
		☑ JIAT	☑ CADE_CM	☑ CSDRSR	☐ WS
			☑ CSDRSR_Dash	☑ DACIMS35	

- Assigned as a POC to a specific organization by a CADE Admin

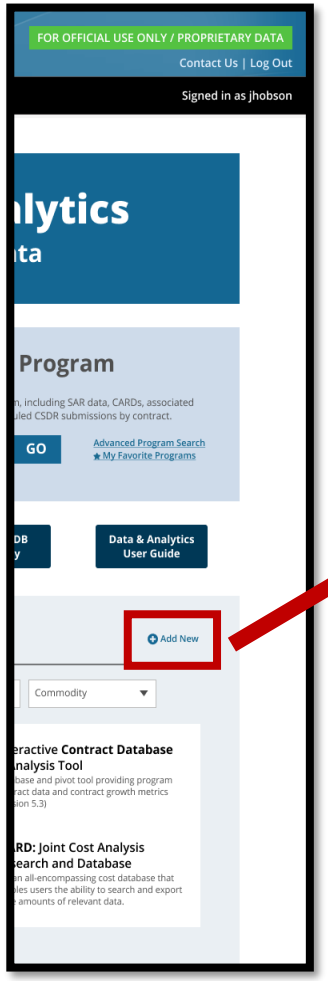
  Endorsing Organizations Primary & Secondary POCs will be assigned App Store Admin Role

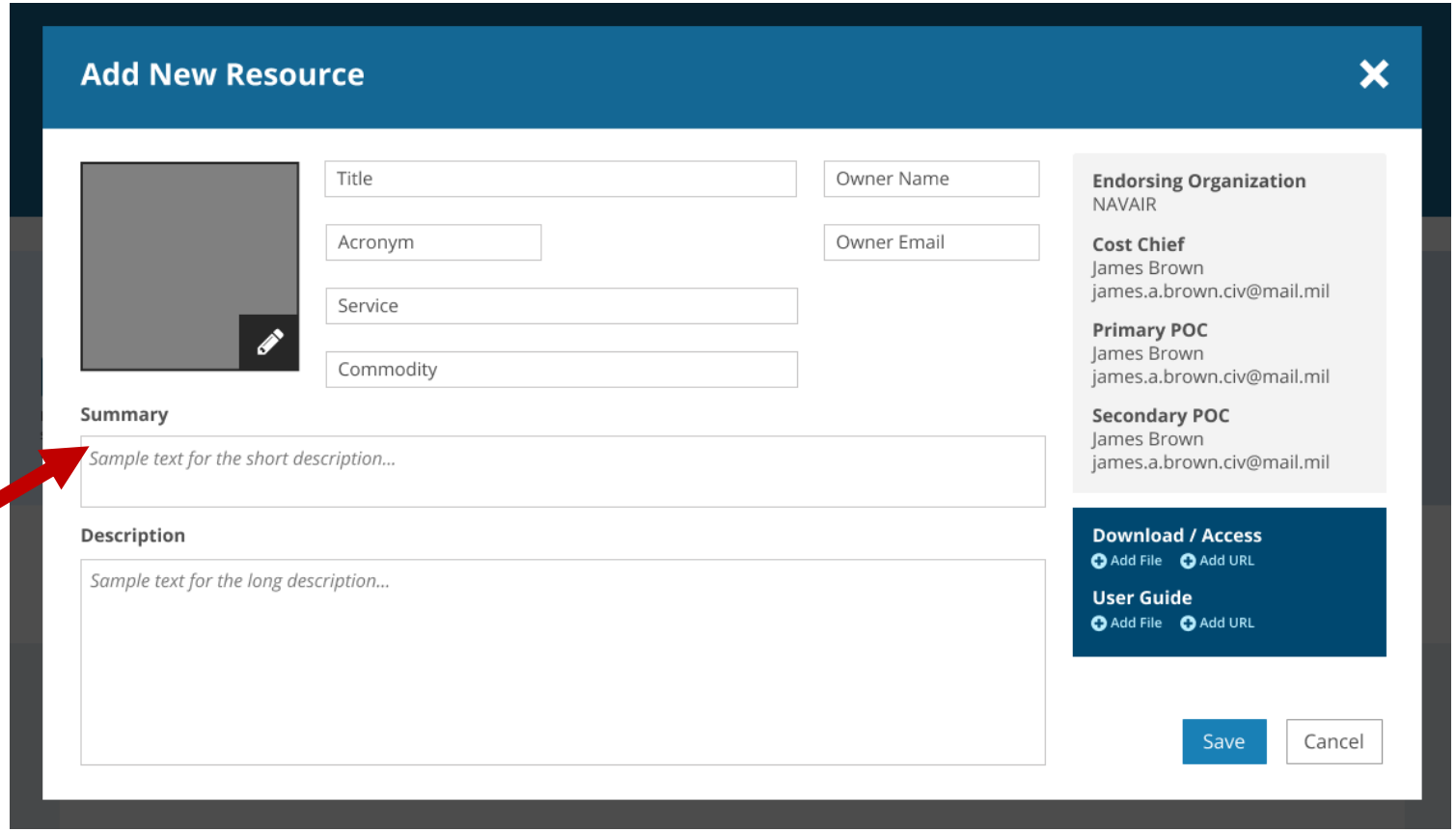
  - New App requests/Edit/Delete privileges

App Store: Admin view New Request

Add New App(s)/Resources by selecting “Add New”

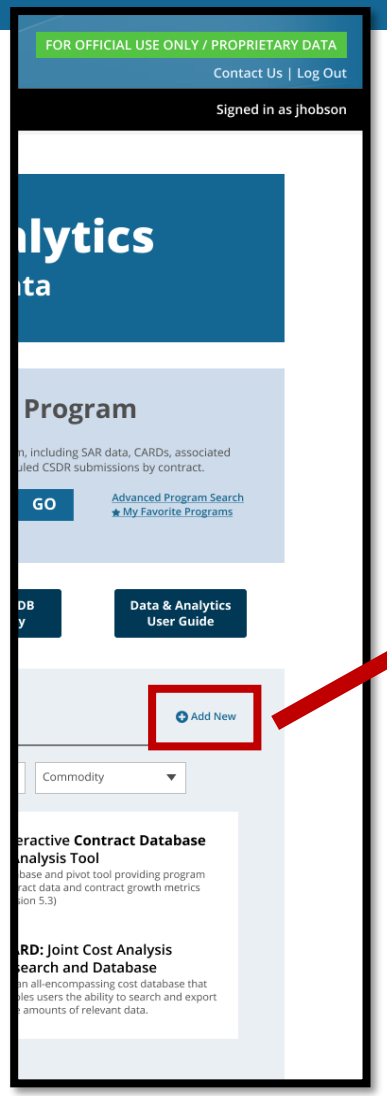
Add a New App

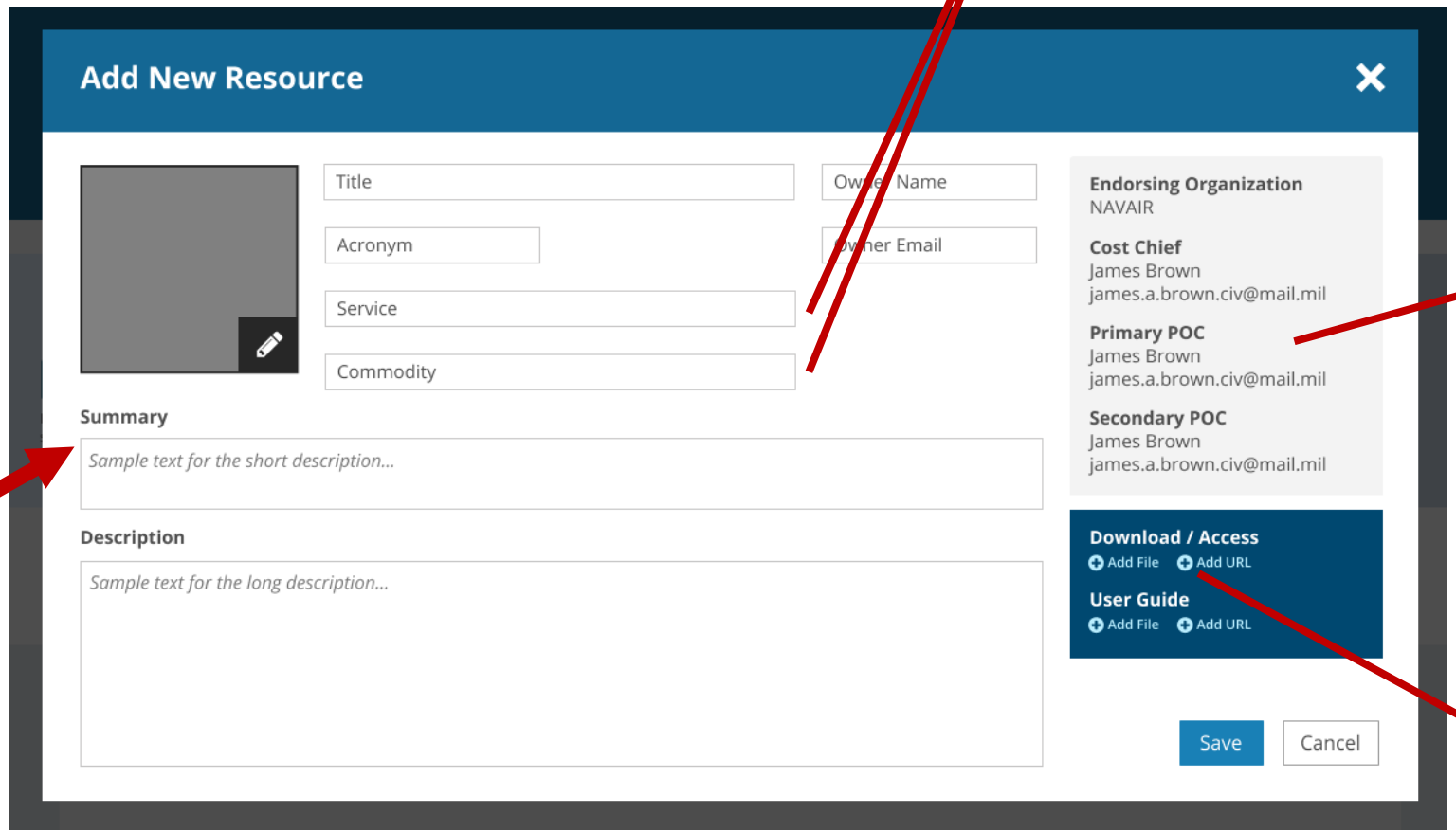




Admin will populate form with required information describing App Content

Add a New App



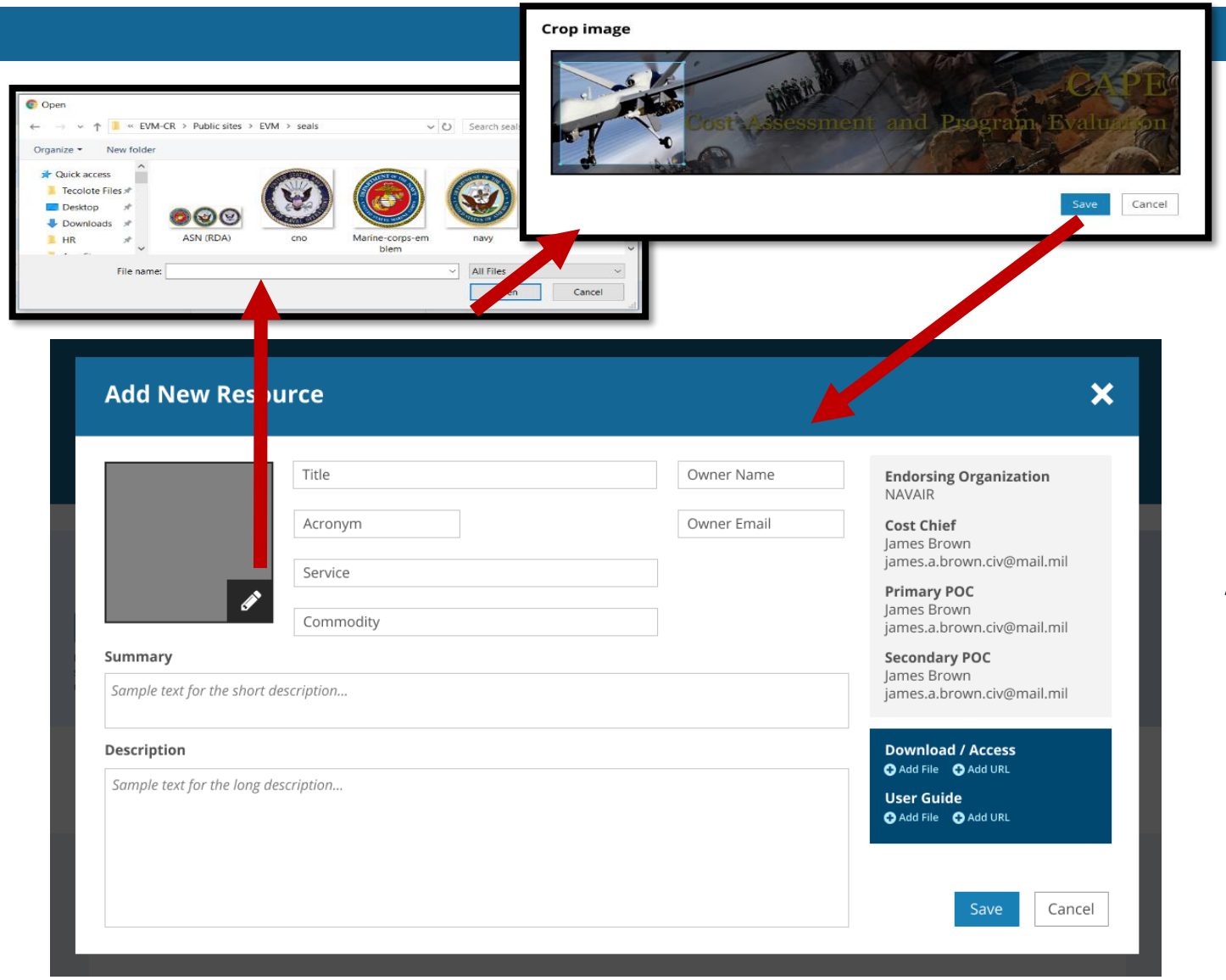


Multi-select dropdowns
(all other boxes free text)

Prepopulated based on user's organization

Add/delete files/links here
Able to upload multiple files

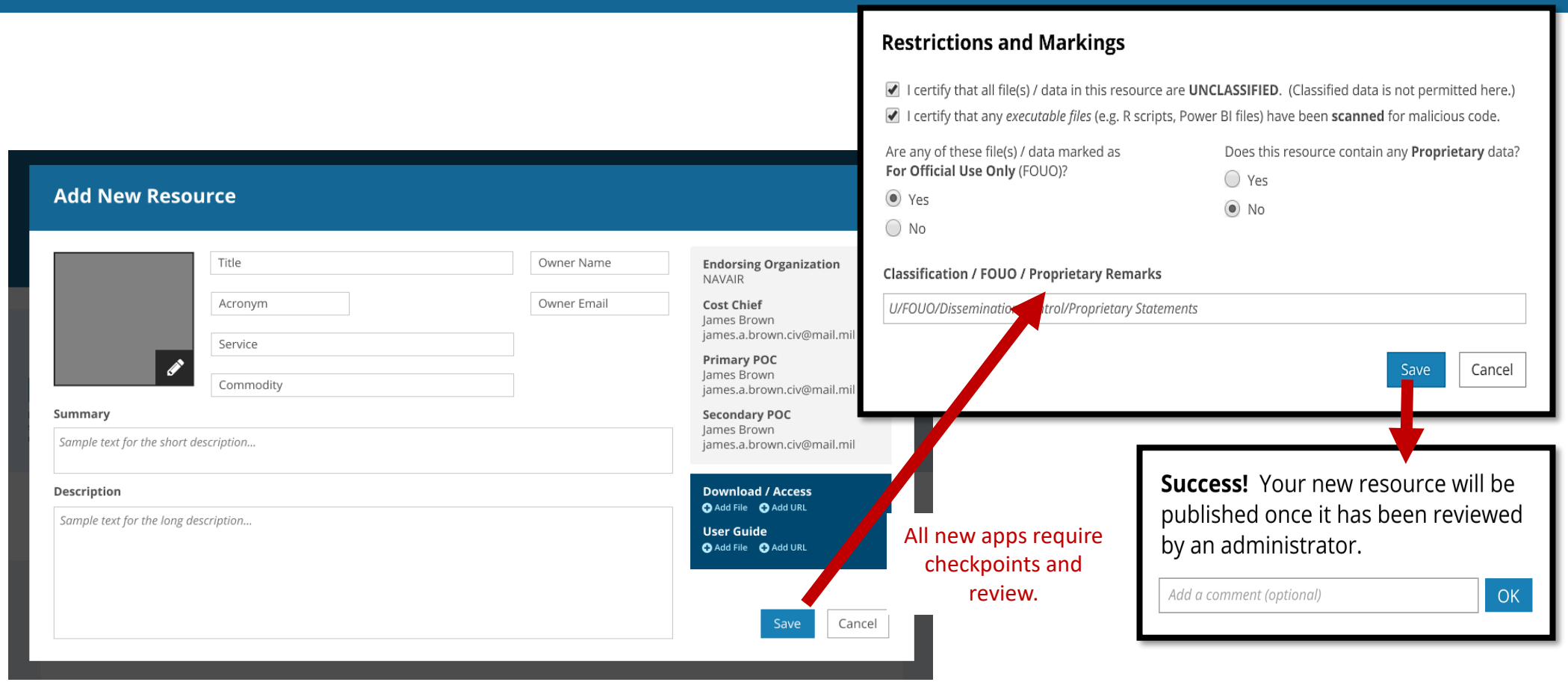
Add a New App



Admin can select a default image or upload an image that represents their App

If no App image is uploaded by the Admin a generic Service App or a Default image will be used (CADE Admin)

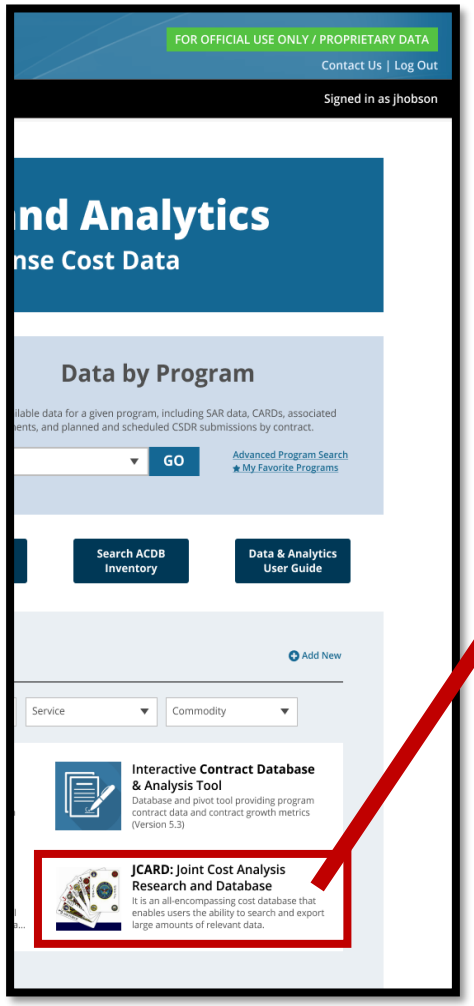
Add a New App

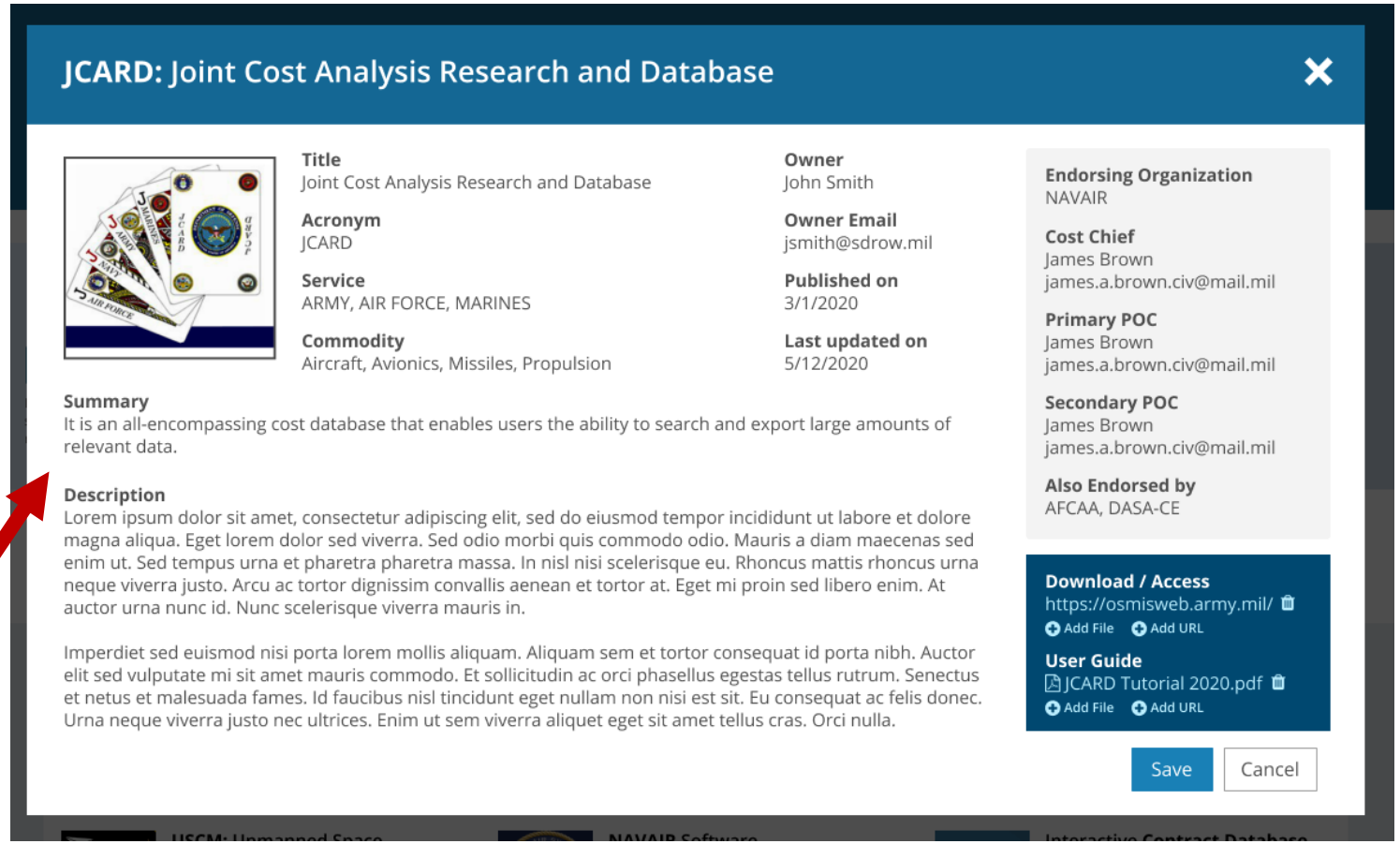


All new apps require checkpoints and review.

App Restrictions & Markings pop-up required for all New App Requests

App Detail: Admin view Editing

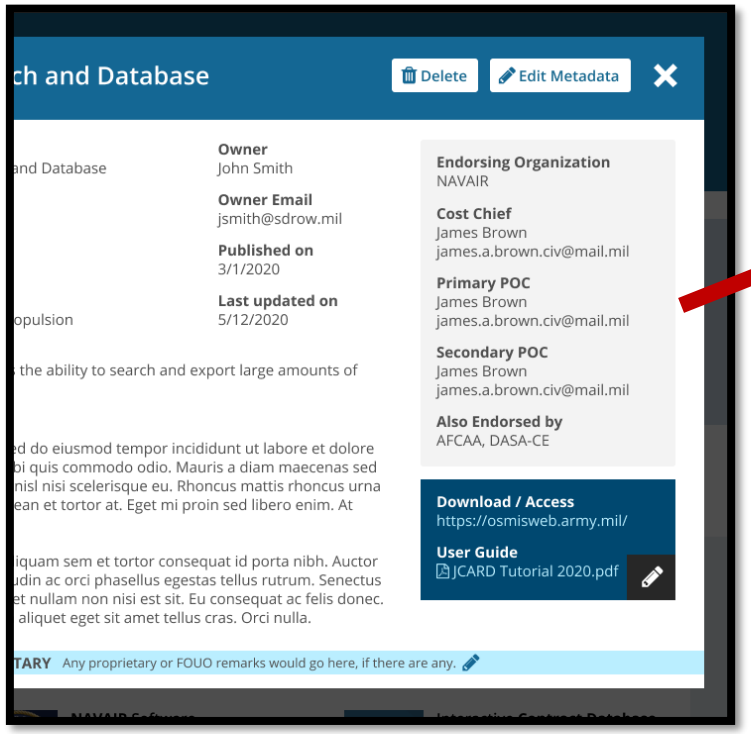


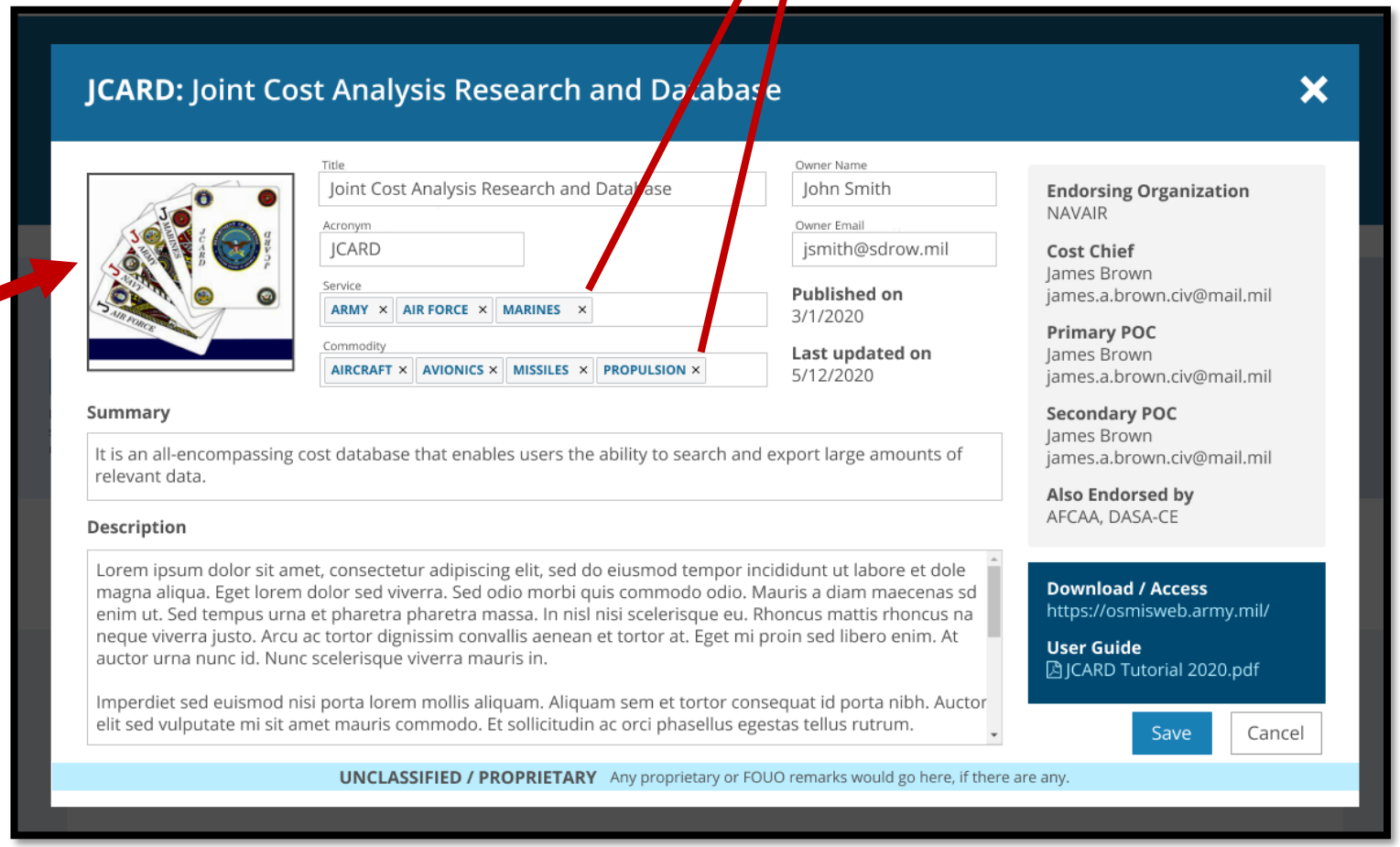


Edit Existing Apps by Selecting the App

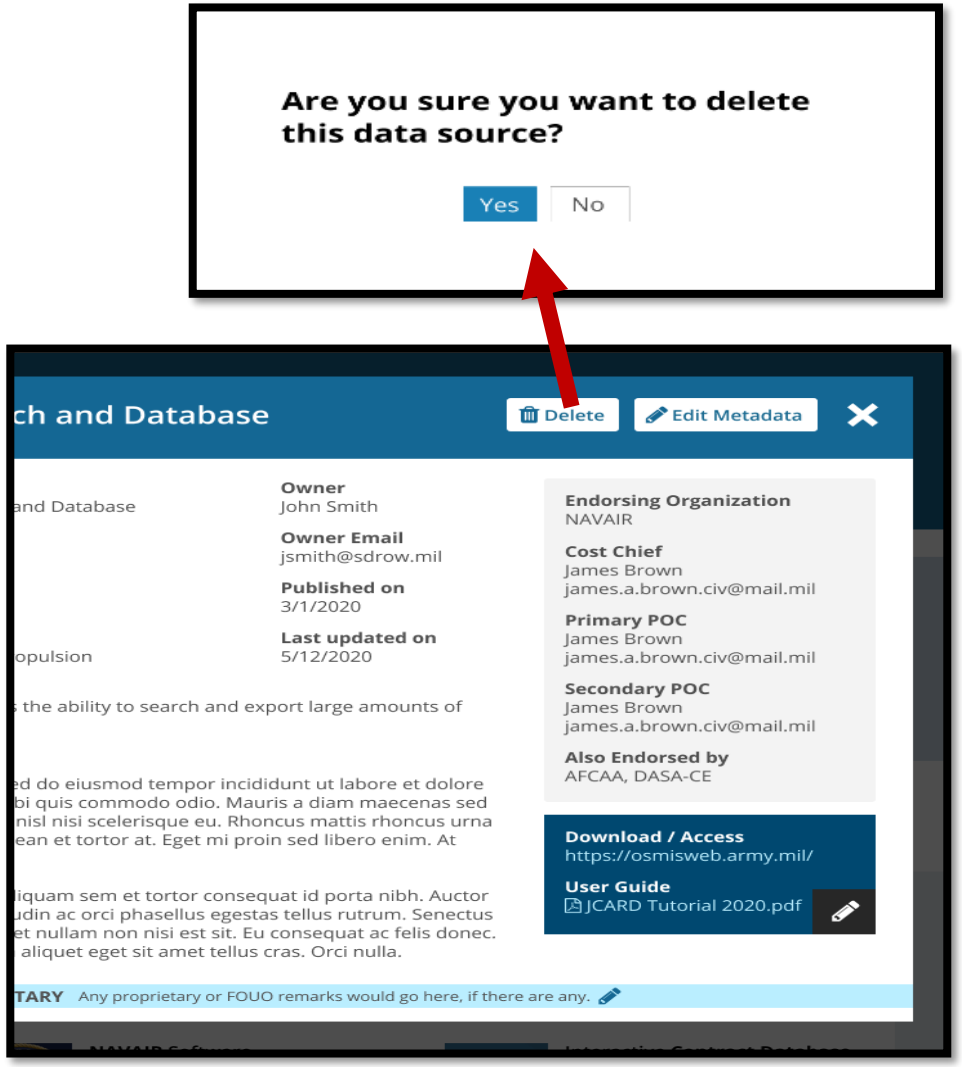
Edit an App: Metadata

Multi-select dropdowns
(all other boxes free text)



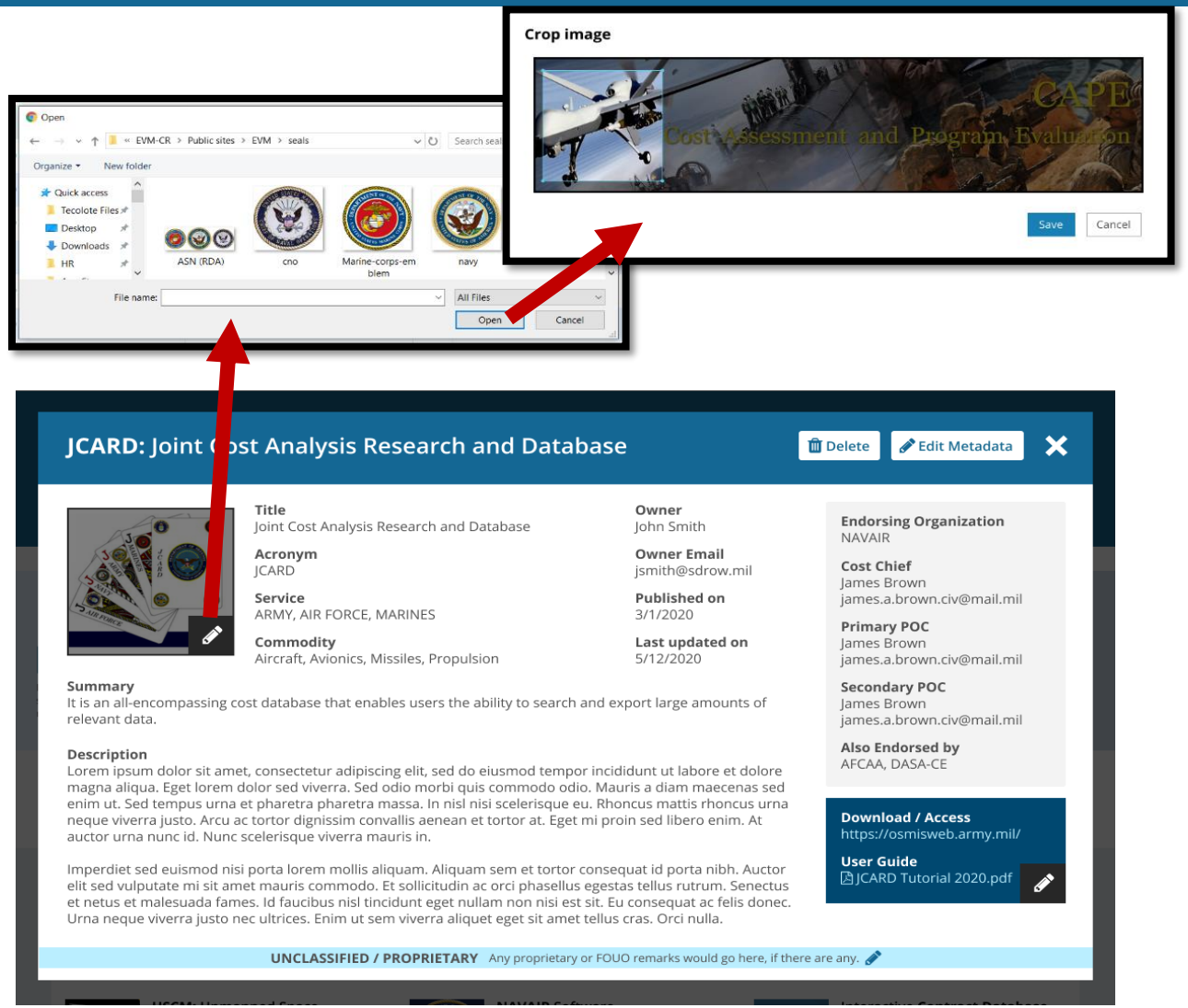


Delete an App: Metadata



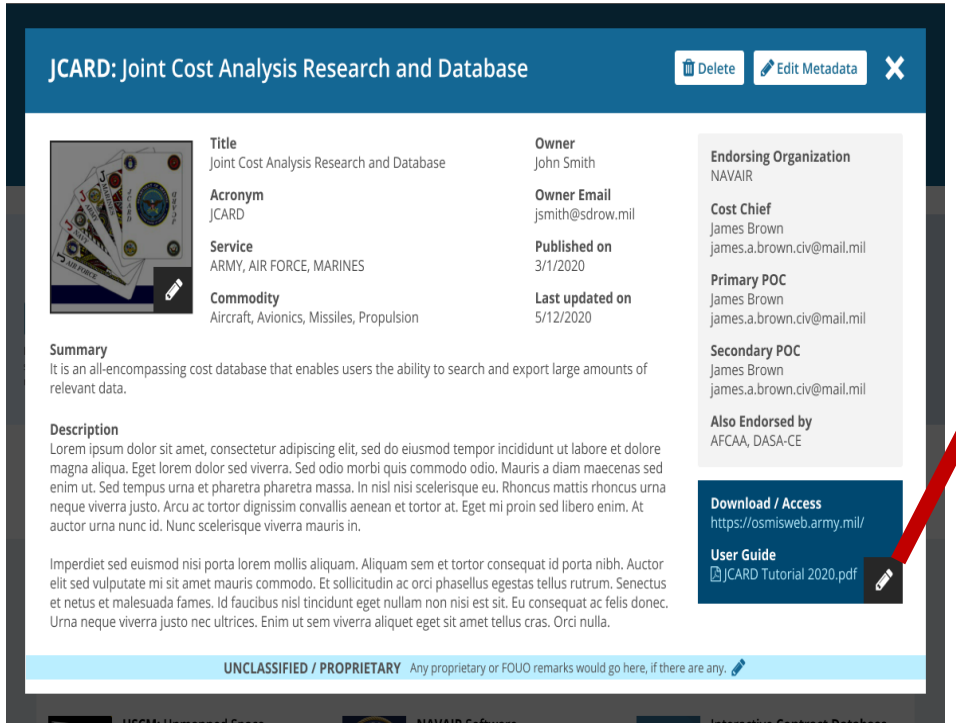
Admin can delete the App & it's content – This will take place immediately

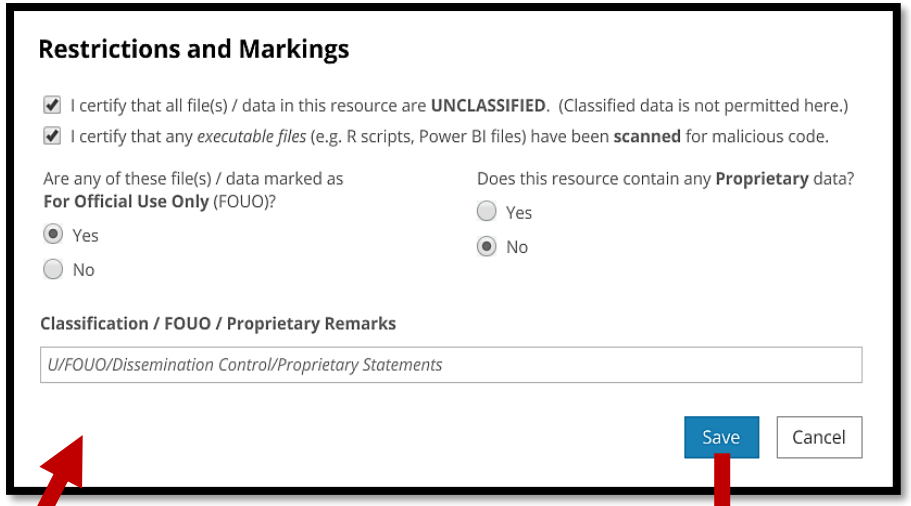
Edit an App Image

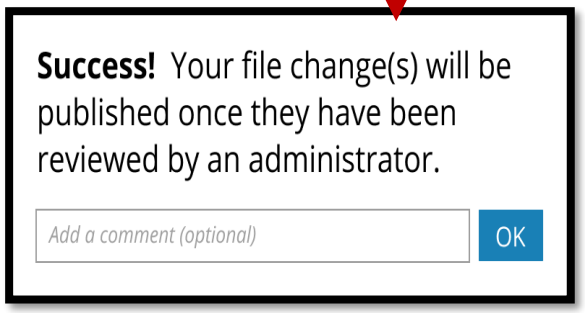


Admin can edit the image that represents their App

Edit an App Content





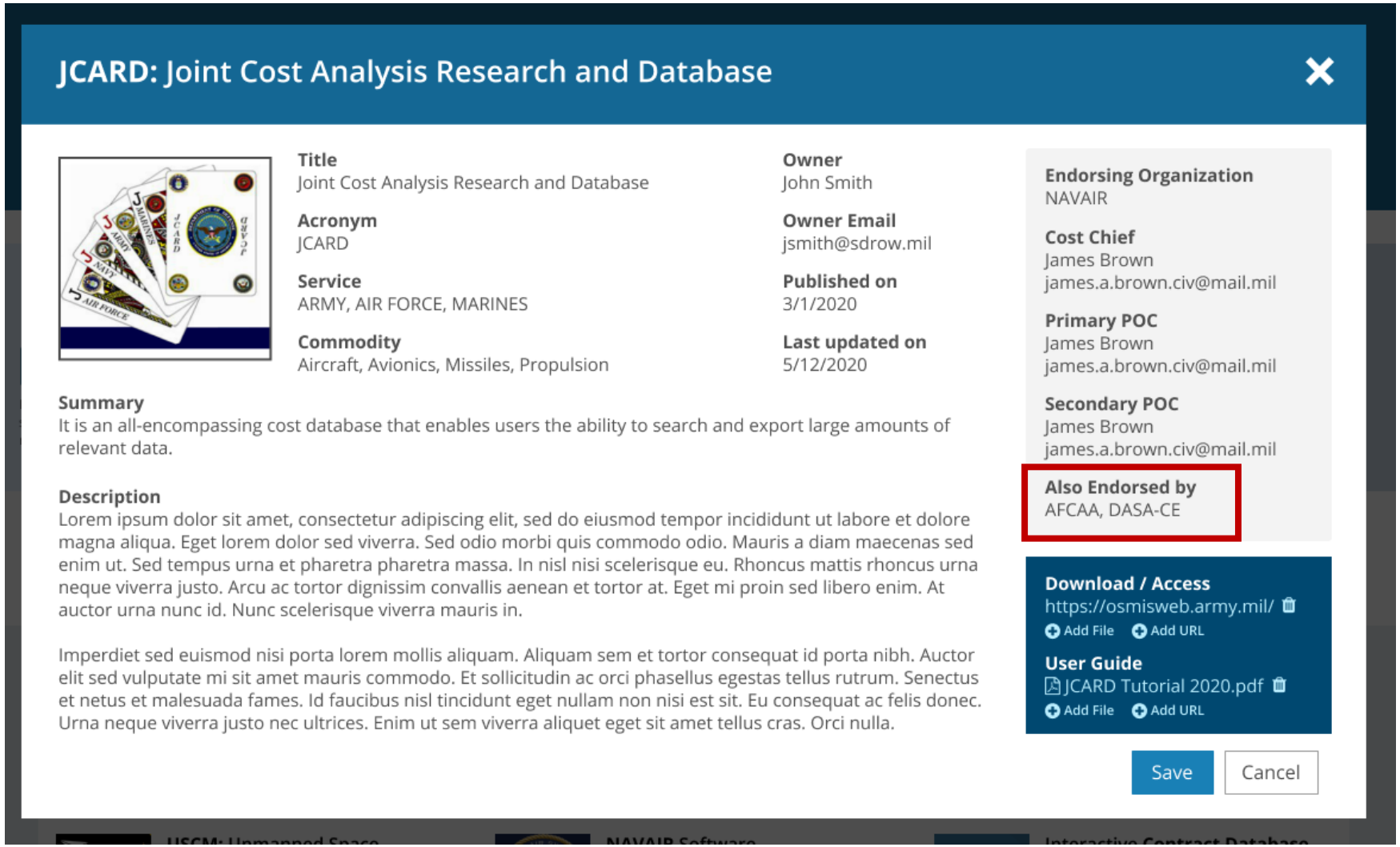


Editing App Content (links & uploaded files) requires recertification by CADE Admin before publishing updates to CADE

New files / URLs require CADE Admin checkpoints and review.

All other edits will occur real-time.

Co-Endorsement

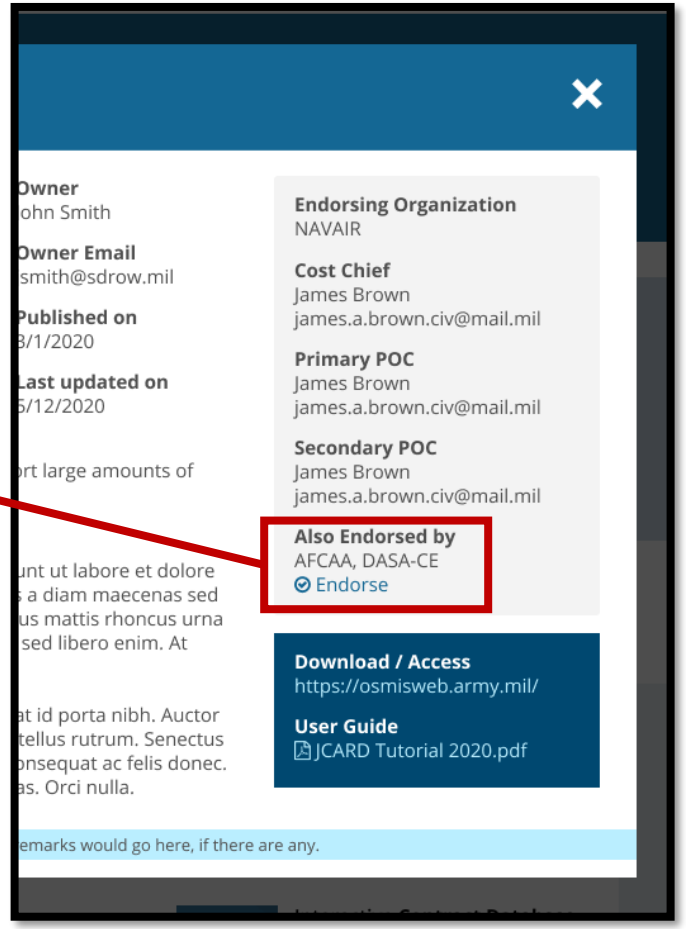


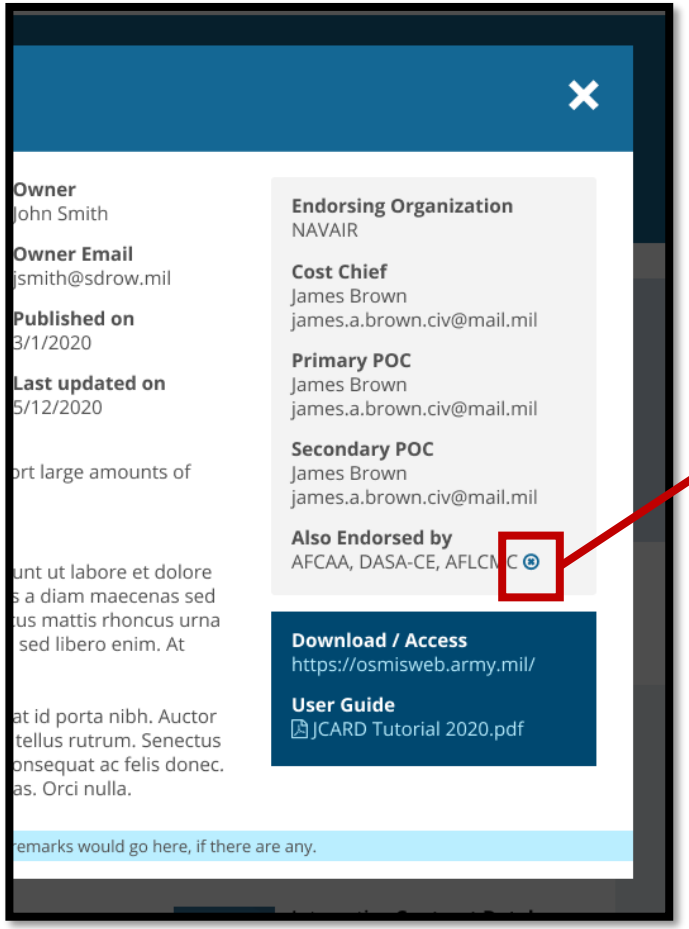
- All Admins have ability to Co-Endorse other Apps
- No ability to edit App Content

Co-Endorsement

App Store Admins can co-endorse apps that their organization does not administer

Give your organization's endorsement





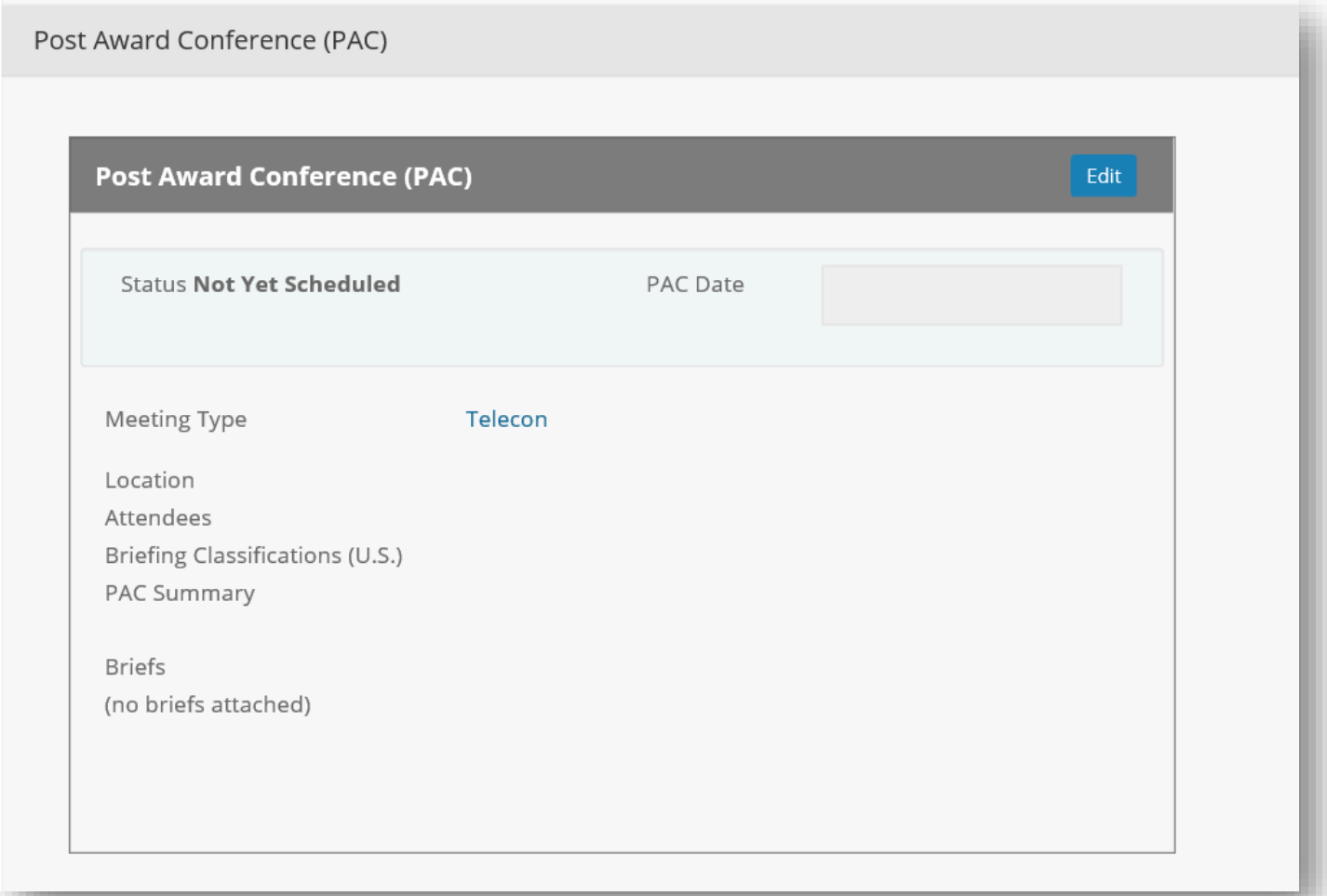
Remove your organization's endorsement

Post Award Conference Tracker

CADE Portal Dashboard Tile

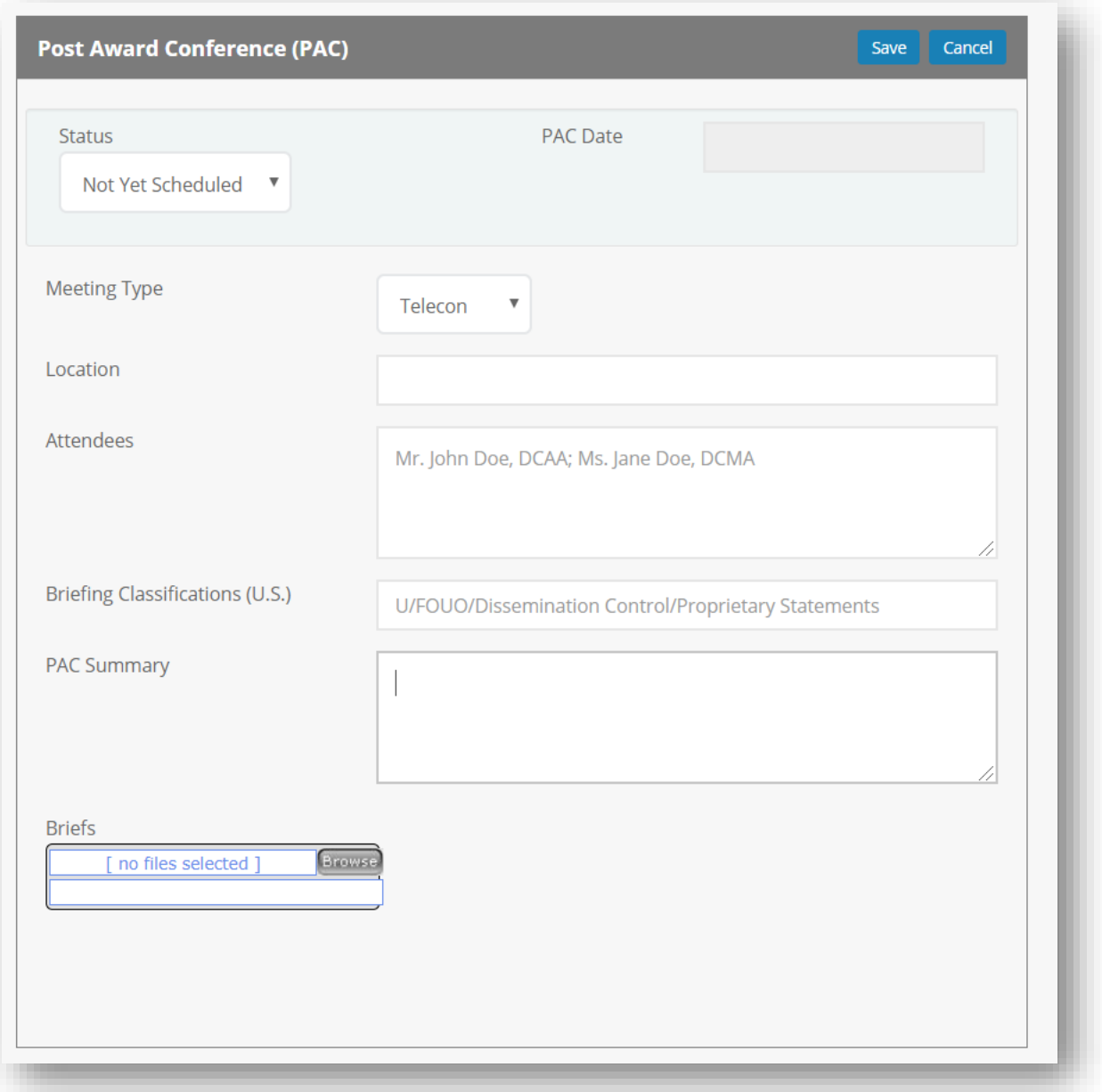
Allows plans analysts (DCARC analysts, Collaborators & Directors) to manage PAC dates and upload briefings & other important material relating to the contract and associated CSDR plan

PAC Component in Program Planning Module used to schedule/status PACs and upload info



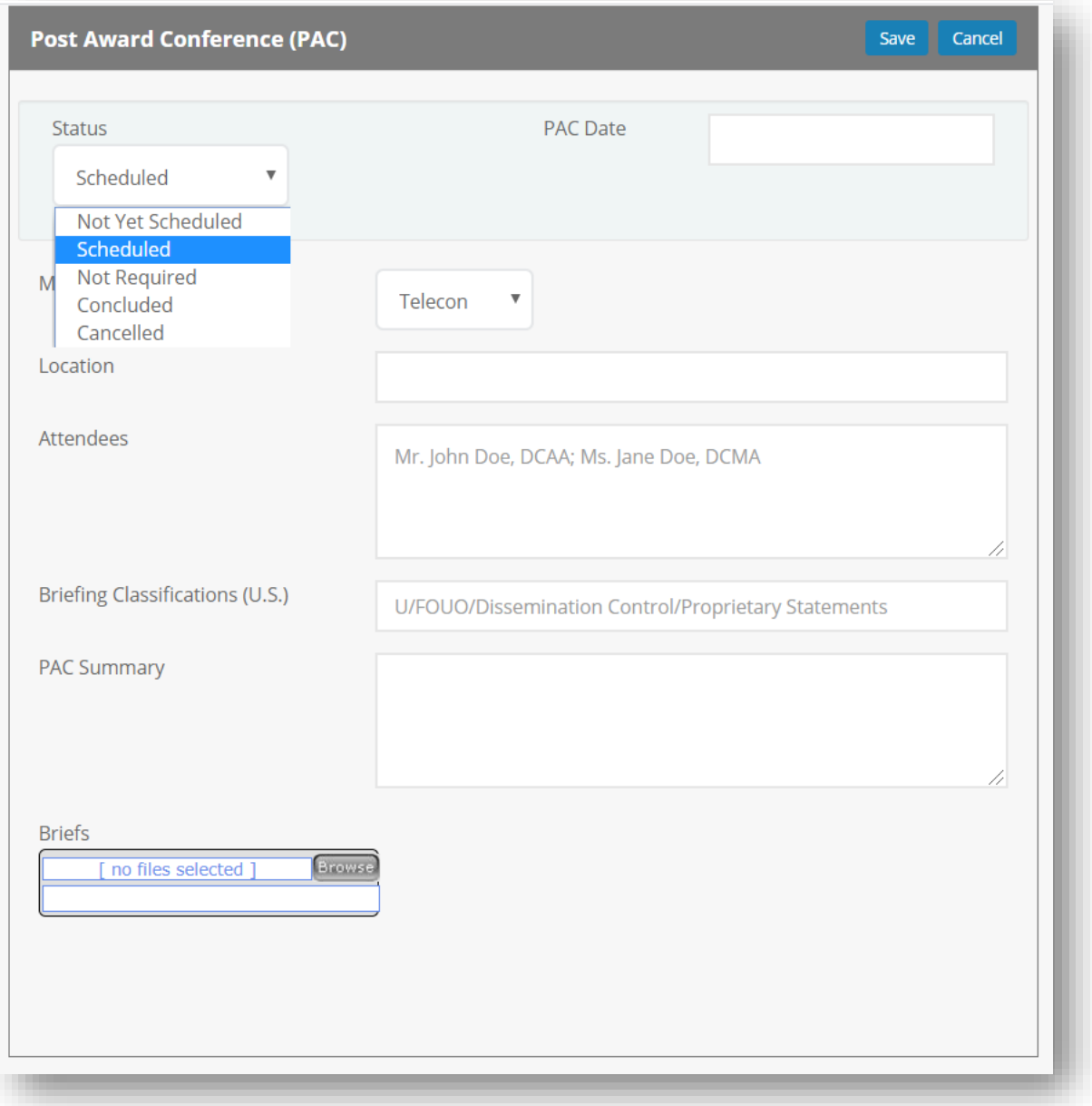
- The PAC component will appear at the bottom of the Plan Task within the PPM once a plan package and plan task(s) are created
- PAC data can be edited to show:
  - Status (Not Yes Scheduled, Concluded, Scheduled, Not Required)
  - PAC Date
  - Meeting Type
  - Attendees
  - PAC Summary
  - Briefs
- Any type of document can be uploaded into the briefs

PAC Tracking



- Once you select edit you will be able to edit the corresponding metadata for the PAC Tracking
- The PAC Metadata can be edited throughout all stages of the PPM Process

PAC Tracking



- The Status will always default to *Not Yet Scheduled*
- Once you set the Status to *Scheduled* the PAC Date will be able to be set
- Select Save to save your PAC Metadata
- You will be able to Clone the Package and the PAC Metadata will be in the cloned package – this should be updated to ensure it reflects accurate information